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**PATENTS**

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant: Ronald A. Katz ) Parent Application  
Serial No.: Not yet assigned ) Serial No.:  
Filed: On Even Date Herewith ) 08/473,320  
For: TELEPHONIC-INTERFACE ) Parent Application  
STATISTICAL ANALYSIS ) Filed:  
SYSTEM ) June 7, 1995  
Docket No.: 231/039 ) Examiner in Parent:  
T. Brown  
Art Unit: 2742

**PRELIMINARY AMENDMENT**

January 13, 1998

Box Patent Application  
Assistant Commissioner  
for Patents  
Washington, D. C. 20231

Sir:

Prior to examination please amend the above-identified  
application as follows:

**CERTIFICATE OF MAILING**

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addressed to the: Assistant Commissioner for Patents,  
Washington, D. C. 20231. on

Date: January 13, 1998

Connie Kwon  
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IN THE CLAIMS:

Please cancel claim 1, without prejudice, and add the following new claims 29-41.

1 | 29. A system to be utilized with a telephone facility for  
2 on-line handling of customer data contained in a memory in  
3 accordance with a select operating format comprising:

4 means for receiving called terminal digital data (DNIS)  
5 signals automatically provided by said telephone facility to  
6 identify said select operating format from a plurality of  
7 distinct operating formats and for receiving caller  
8 telephone number data from said telephone facility;

9 an operator terminal for use by a person to communicate  
10 through the telephone facility;

11 interface switching means connected to said receiving  
12 means and said operator terminal for receiving incoming  
13 calls;

14 computer means coupled to said interface switching  
15 means for connecting an incoming call by a caller to said  
16 operator terminal based on a condition, said caller  
17 telephone number data being stored in said memory such that  
18 said computer means in accordance with said select operating  
19 format is capable of accessing said customer data on a

20 selected customer which has a telephone number corresponding  
21 to said caller telephone number data automatically provided  
22 from said telephone facility, said computer means visually  
23 displaying said customer data on a selected customer and  
24 said operator terminal capable of providing data entries to  
25 said memory; and  
26 said customer data on a selected customer contained in  
27 memory is updated by incorporating said data entries into  
28 said customer data.

2 ~~30~~. A system to be utilized with a telephone facility  
according to claim ~~29~~<sup>1</sup>, further comprising:  
voice generator structure coupled to said interface  
switching means for prompting callers to enter digital data.

3 ~~31~~. A system to be utilized with a telephone facility  
according to claim ~~29~~<sup>1</sup>, further comprising:  
qualification structure coupled to said computer means  
for testing said customer data.

4 ~~32~~. A system to be utilized with a telephone facility  
according to claim ~~31~~<sup>3</sup>, wherein said qualification structure tests  
a caller provided PIN number.

5 ~~33~~. A system to be utilized with a telephone facility

2 according to claim ~~29~~<sup>1</sup>, wherein said operator terminal provides  
3 data entries relating to said caller.

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2) 6 ~~34~~<sup>1</sup>. A system to be utilized with a telephone facility  
3 according to claim ~~29~~<sup>1</sup>, wherein said operator terminal is provided  
4 with a display of data relating to said select operating format  
5 under control of said called terminal digital data (DNIS)  
signals.

1 7 ~~35~~<sup>1</sup>. A system to be utilized with a telephone facility  
2 according to claim ~~29~~<sup>1</sup>, wherein said customer data on said  
3 selected customer includes data specifying a limit on use.

1 8 ~~36~~<sup>7</sup>. A system to be utilized with a telephone facility  
2 according to claim ~~35~~<sup>7</sup>, wherein said limit on use specifies a  
3 predetermined number of uses.

1 9 ~~37~~<sup>7</sup>. A system to be utilized with a telephone facility  
2 according to claim ~~35~~<sup>7</sup>, wherein said limit on use specifies a one  
3 time only use.

1 10 ~~38~~<sup>7</sup>. A system to be utilized with a telephone facility  
2 according to claim ~~35~~<sup>7</sup>, wherein said limit on use specifies a use  
3 relating to a dollar amount.

1 11 39. A system to be utilized with a telephone facility  
2 according to claim 35, wherein said customer data on a selected  
3 customer includes data based on a specified limit on a number of  
4 calls from said caller during specified multiple intervals of  
5 time wherein said specified limit is automatically refreshed at  
6 the beginning or the end of each of said multiple intervals of  
7 time.

1 12 40. A system to be utilized with a telephone facility  
2 according to claim 35, wherein said limit on use specifies an  
3 extent of access.

1 13 41. A system to be utilized with a telephone facility for  
2 on-line handling of customer data contained in a memory in  
3 accordance with a select operating format comprising:

4 means for receiving called terminal digital data (DNIS)  
5 signals automatically provided by the telephone facility to  
6 identify the select operating format from a plurality of  
7 distinct operating formats;

8 an operator terminal for use by a person to communicate  
9 through the telephone facility;

10 interface switching means connected to the receiving  
11 means and the operator terminal for receiving incoming  
12 calls; and

13 processing means connected to the interface switching

14 means for receiving customer number data entered by a caller  
15 and for storing the customer number data in a memory and  
16 based on a condition coupling an incoming call to the  
17 operator terminal, the processing means visually displaying  
18 the customer number data, the operator terminal providing  
19 other data entries to the memory to update data relating to  
20 the caller.

REMARKS

By this preliminary amendment, Applicant has canceled existing claim 1 from the prior application and has introduced claims 29-41. Claims 29-40 correspond generally to claim 29 (canceled in the prior application) and its dependents in the prior application with variations and claim 41 corresponds to claim 51 (as originally presented, before amendment). Applicant respectfully requests continued consideration of these claims in this continuation application.

Respectfully submitted,

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